Travel Insurance Checklist

While there's plenty of anticipation in the lead-up to any trip, it's important to protect you and your trip investment. Purchasing travel insurance is as essential as booking your flight and your hotel.



Step 1: Planning your trip.

- ☐ Check to see if there are any travel advisories issued by Global Affairs Canada for your destination.
- ☐ Think about the kind of travel insurance you may need. Do you need medical coverage or trip cancellation, or both?
  Our travel insurance experts can help explain all the options at the time of purchase or you can learn more at caasco.com/insurance/travel
- ☐ Check to see if your credit card, employee benefits or pension plan have limits or restrictions on travel insurance coverage.

Step 2: Purchasing travel insurance/preparing for your trip.

- ☐ Before you call, visit a store or go online to purchase your CAA Travel Insurance[1]. Have the following information ready:
  - Travel destination(s)
  - Vacation dates: departure and return date
  - Date of birth of the traveller(s)
  - Medical history, including any pre-existing conditions
  - CAA Membership number (Members save 10%[2], but you don't have to be a Member to purchase a travel insurance policy)
  - The cost of the trip per person (flights, accommodation, transfers, attraction tickets and other related items)
  - Deductible choice
- ☐ Check for the types of vaccinations you may require for your destination and arrange for multiple injections to be spaced several weeks apart. Make sure your immunization record is up-to-date.
- ☐ Check your destination's visa and entry requirements.

Step 3: Pre-travel/travelling to destination.

- ☐ Ensure your personal travel documents are updated and handy for reference:
  - Check that your passport is valid and isn't going to expire within six months of your planned return to your province or territory of residence.
  - Print or email to your smartphone your tickets and boarding passes, any visas and other government documents required for your destination, and your travel insurance policy information (policy number, wallet card).
- ☐ Check again for any Global Affairs Canada travel advisories for your travel destination. If an advisory has been issued by the Canadian Government for your destination, contact CAA Assistance[3] immediately.

Step 4: Once you arrive at your destination.

If you or your travel companion(s) need medical help, contact CAA Assistance before you seek out and receive any medical assistance.

Call the local emergency service for the country you are in if you require urgent assistance.

- To reach CAA Assistance, call the number on your wallet card and provide your policy number.
- You will be advised what steps to take in order to respect the conditions of your travel insurance policy.

CAA Insurance Travel Roadside Rewards

1 CAA Travel Insurance, an Orion Travel Insurance product, is underwritten by Echelon Insurance. Certain exclusions, limitations and restrictions apply. A Medical Questionnaire may be required if you are 60 years of age and older. Subject to change without notice. See full policy for all terms and conditions at caasco.com/policy. 2 Applies to CAA Members in good standing with dues paid in full by membership expiry date. 10% savings applies to the total premium excluding applicable taxes. Minimum premium applies. Excludes Visitors to Canada Insurance. 3 CAA Assistance is provided by Xodus Travel Services Inc.®CAA trademarks are owned by, and use is authorized by, the Canadian Automobile Association. (1808800-SCO-10/25)